Steel Market Update CRU

Ferrous Scrap Survey

Survey results:

Ferrous scrap market trends analysis

June 6, 2025

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SMU

Where the *steel* community comes together.

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UPCOMING *events*

Steel 101 Workshop

Memphis, Tenn. // June 10-11, 2025

An Introduction to steelmaking and market fundamentals
Includes workbook, *Tour of Nucor Steel Arkansas*, and networking

Steel Summit 2025

Atlanta // Aug. 25-27, 2025

North America's largest gathering of the flat-rolled steel industry
at the *Georgia International Convention Center*

For more information about our workshops and conferences visit:
www.steelmarketupdate.com/events-and-training/ or e-mail our team at events@steelmarketupdate.com

FERROUS SCRAP *market trends*

Our goal is to provide quality information about the ferrous scrap market to the flat-rolled steel industry.

Our survey is by invitation only. We ask companies, mostly in the ferrous scrap processing, generating, and distribution industries, to participate.

All responses are kept confidential and are never attributed to the individual or company responding.

Contact david@steelmarketupdate.com to become a data provider.

Steel Market Update
Ferrous Scrap Survey

DON'T JUST READ *our data*

See your company's experience reflected in it.

Contact david@steelmarketupdate.com for participation information.

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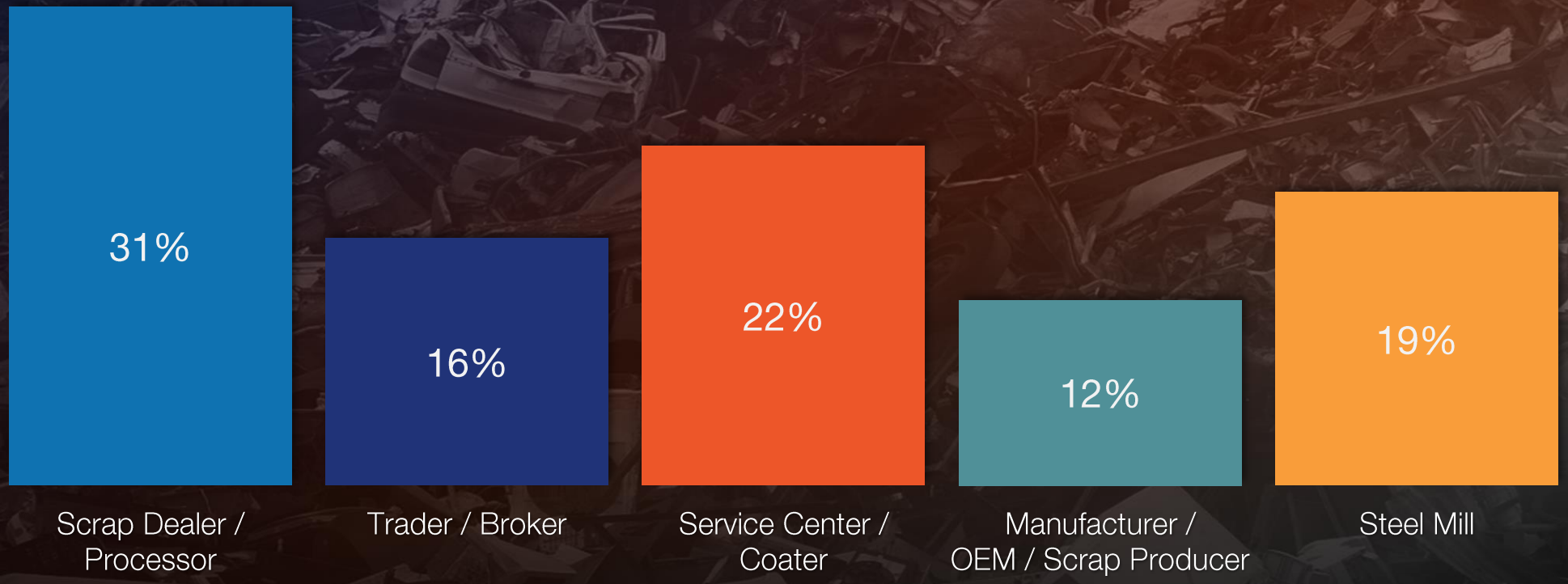
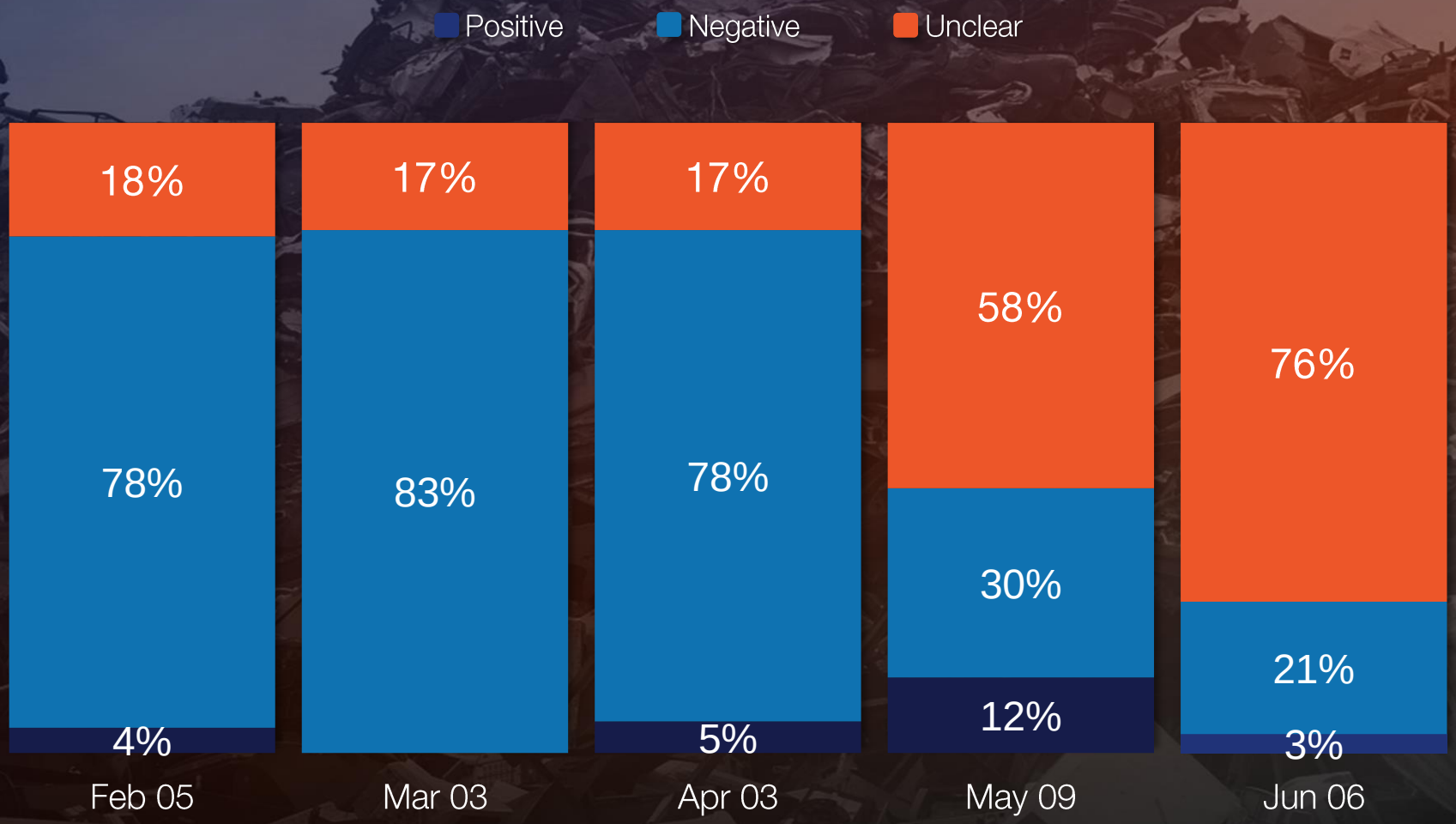
Survey participants

Our survey is by invitation only. Over 500 companies, mostly in the processing, generating, dealing, and distribution industries, are asked to participate. Here are the percentages of participation in this week's survey by market sector.



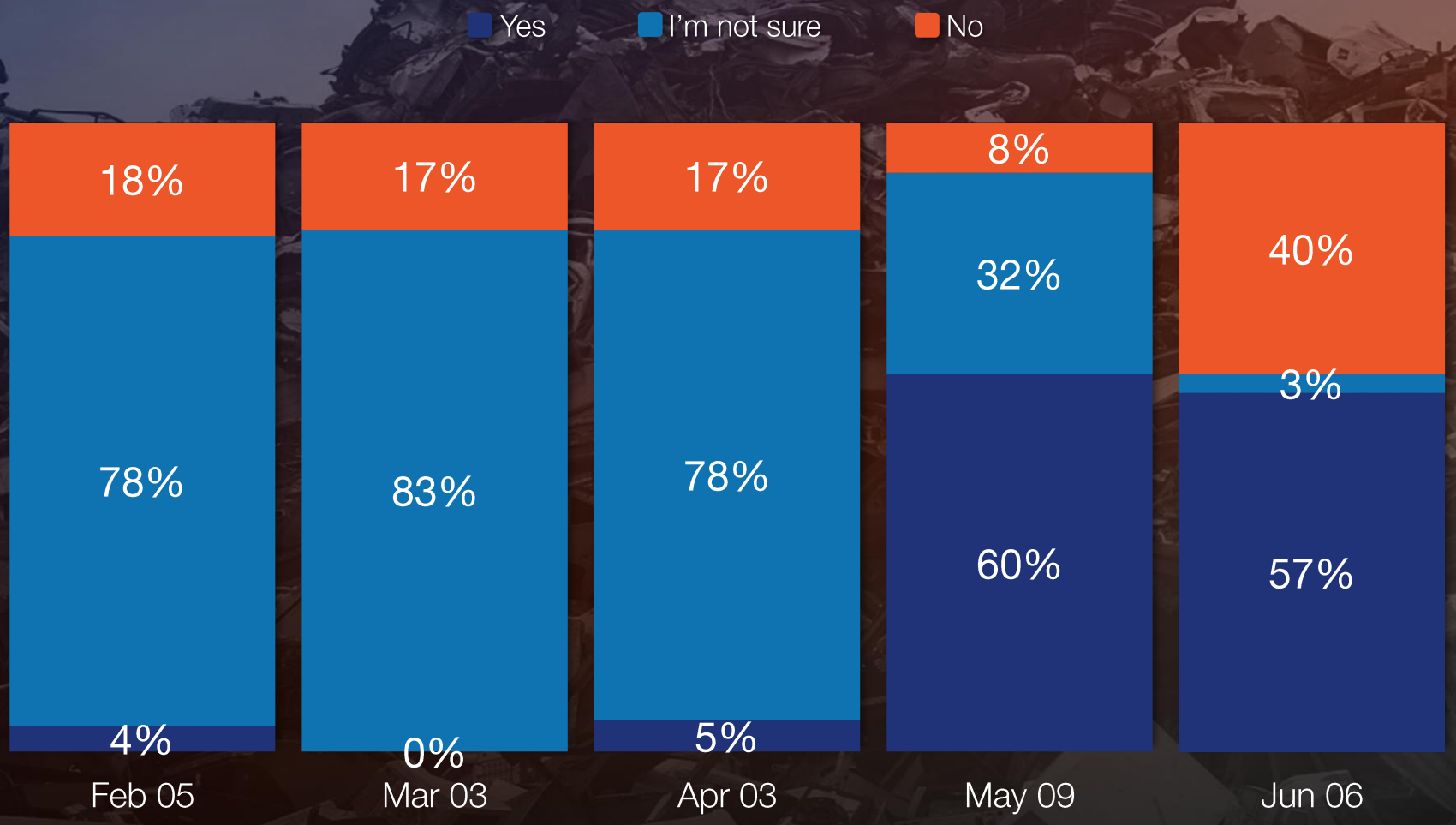
How popular are Trump's tariffs

What impact have President Trump's tariff policies had on your business?



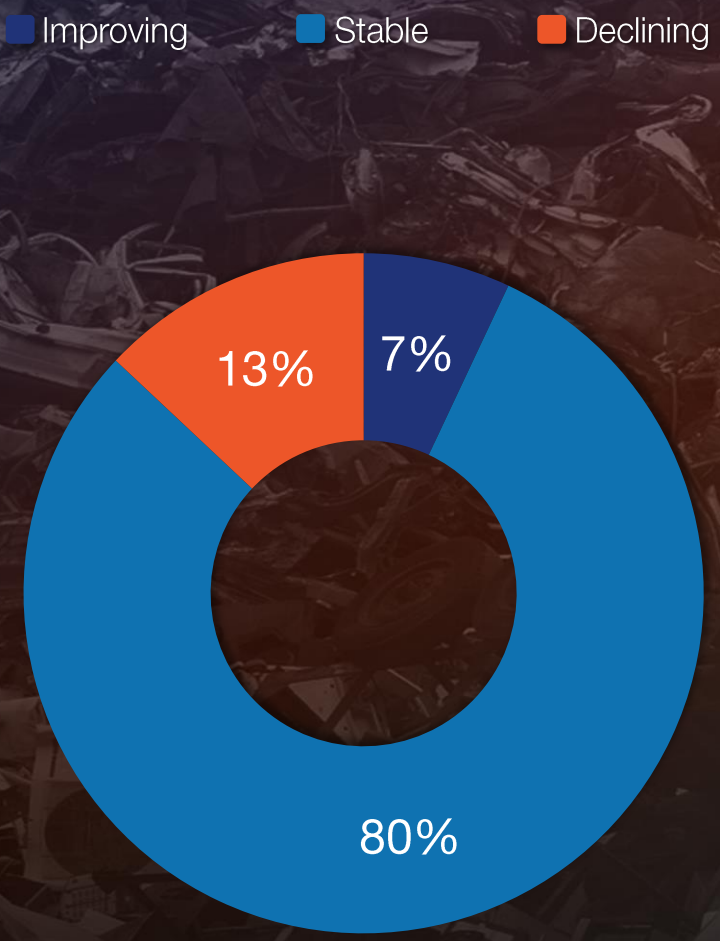
Tariffs on pig iron and DRI

Will the price of prime grades in the US be impacted if tariffs on pig iron and DRI remain in effect?



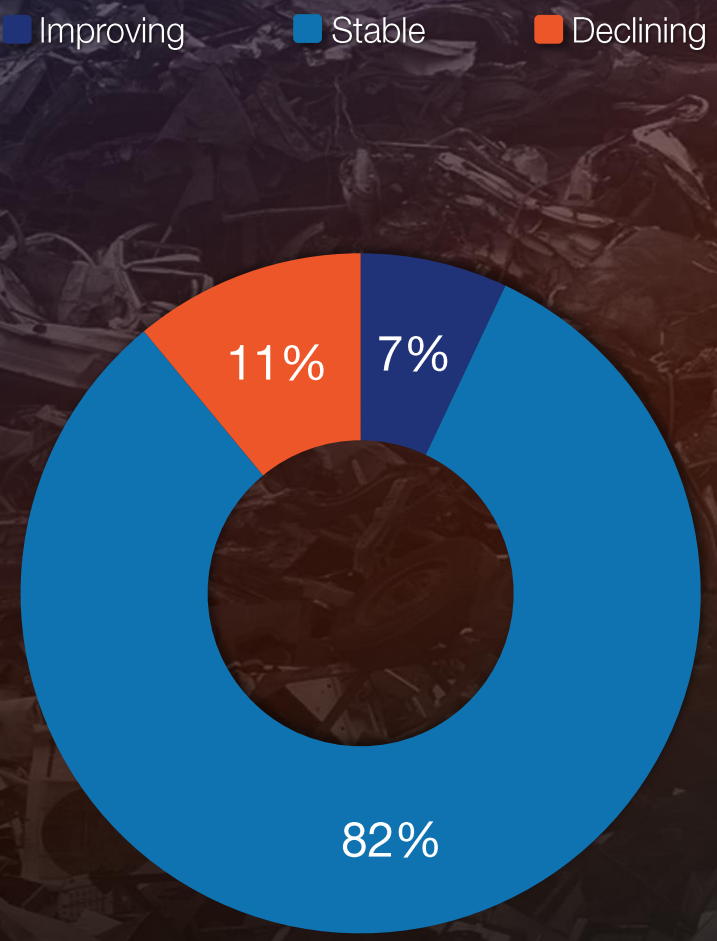
Overall demand

How is demand for ferrous scrap?



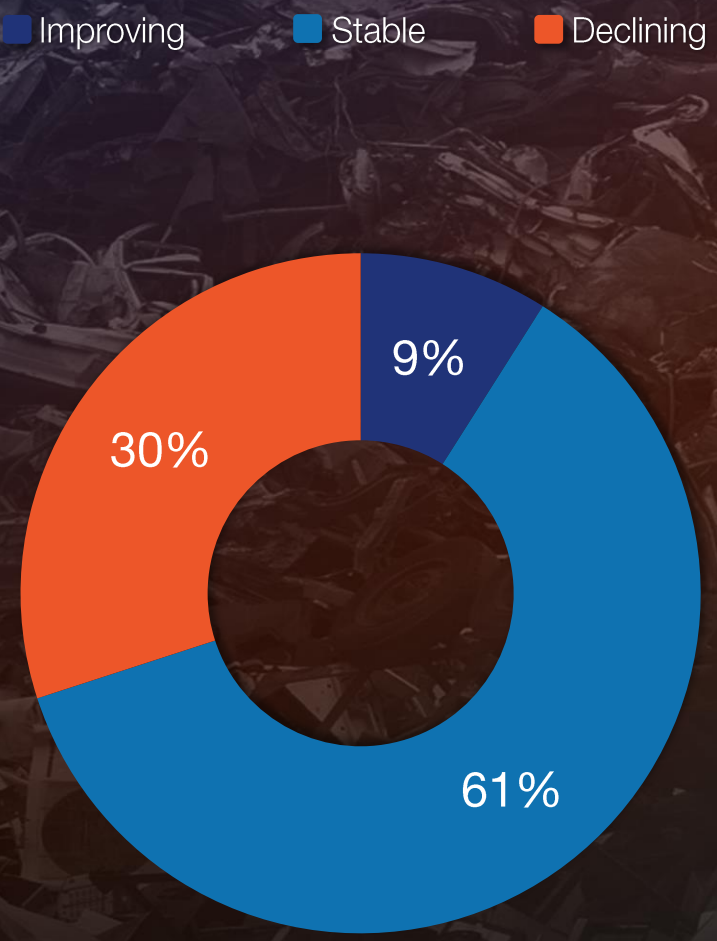
Overall domestic demand

How is overall demand for domestic scrap?



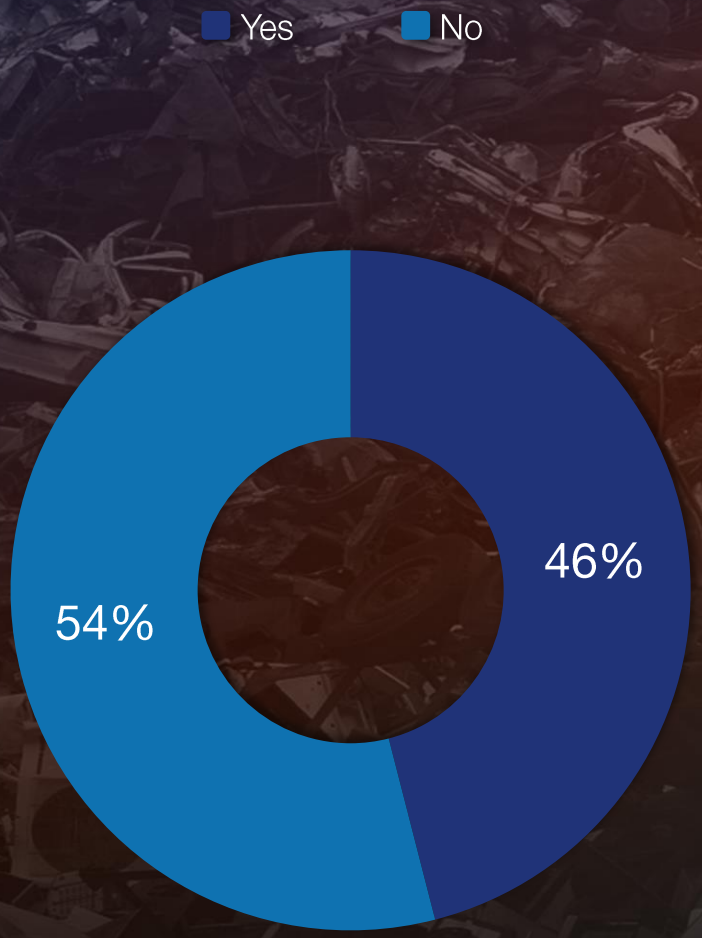
Overall export demand

How is overall demand for export scrap?



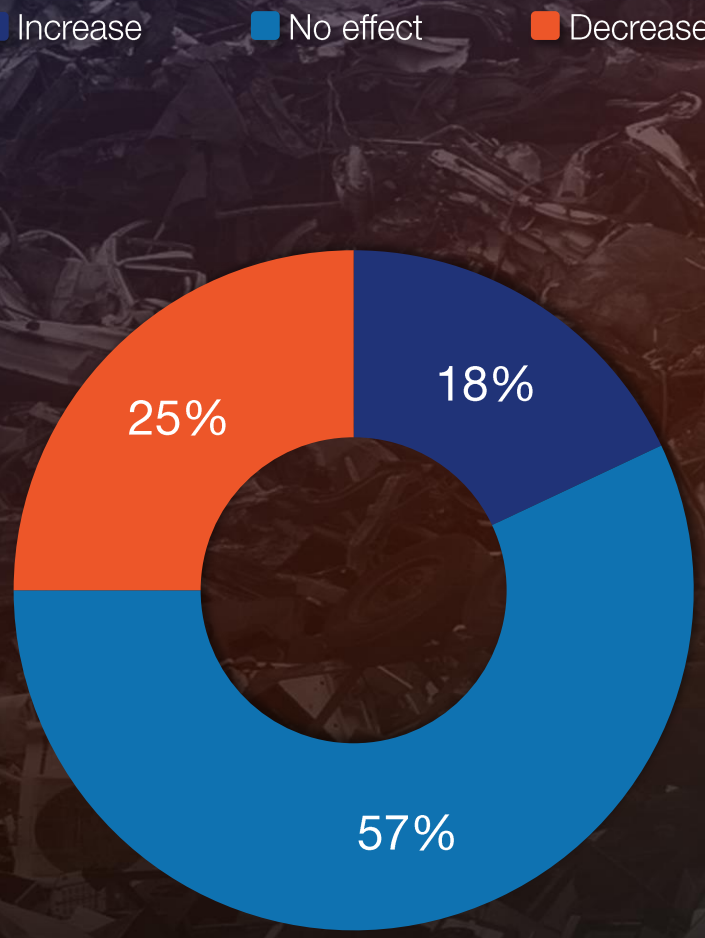
Ferrous scrap supply vs. demand

Do you see the scrap market being in balance now, given supply and demand?



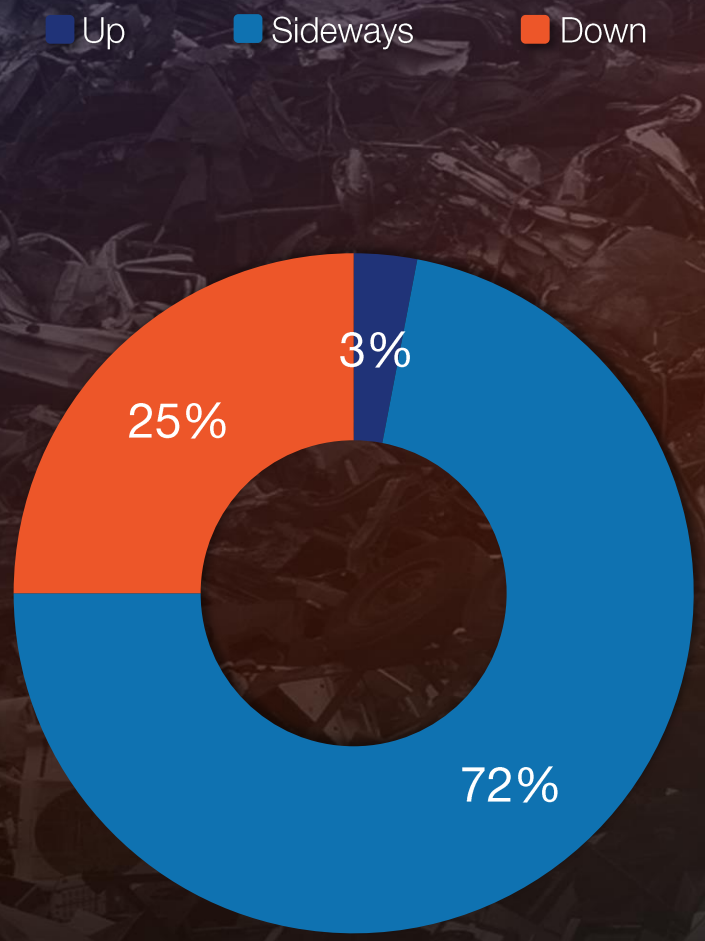
Export scrap demand vs. US price

How do you think the levels of export demand will affect domestic prices?



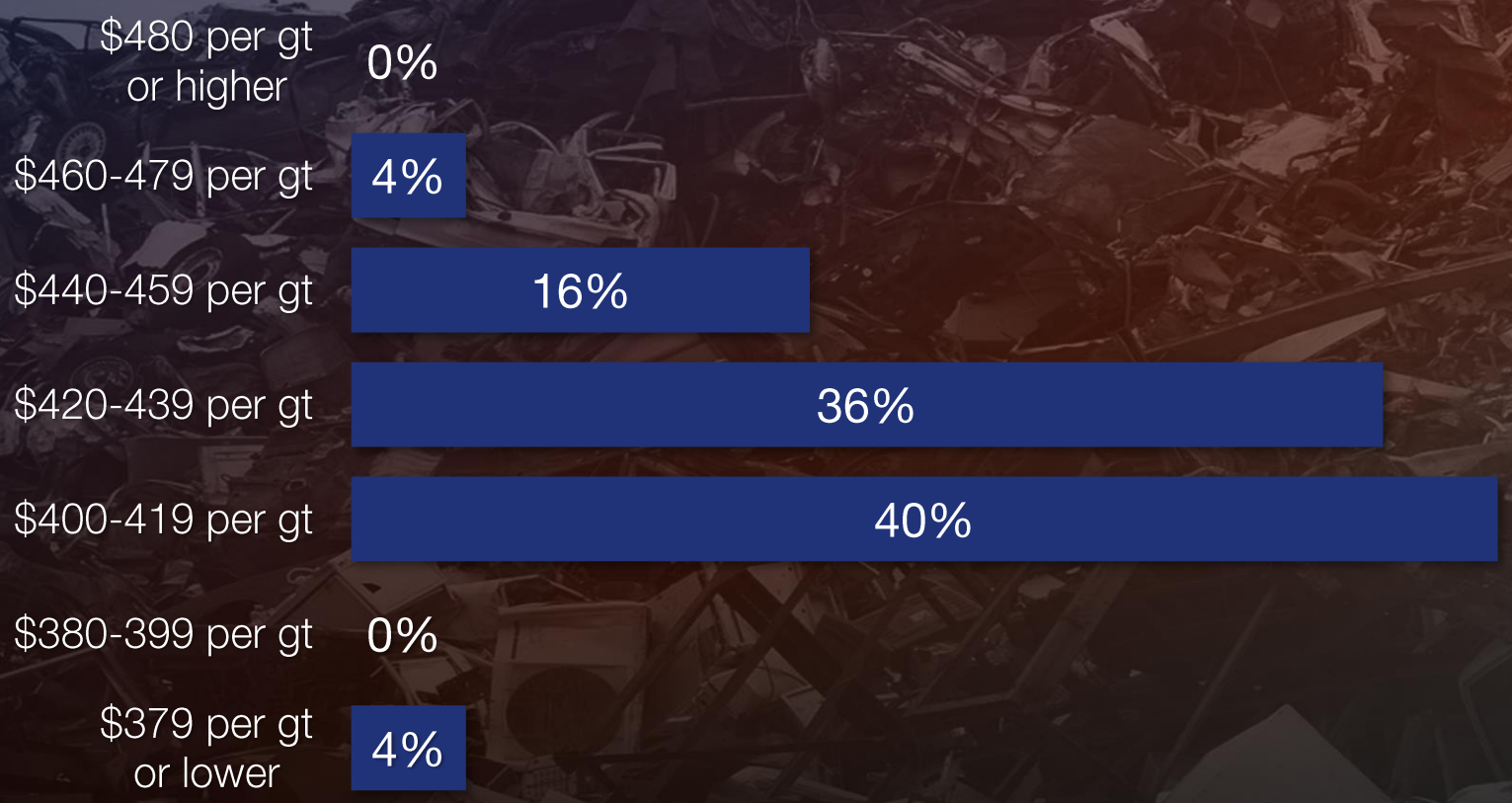
Prime scrap prices

Prime scrap prices in June will be:



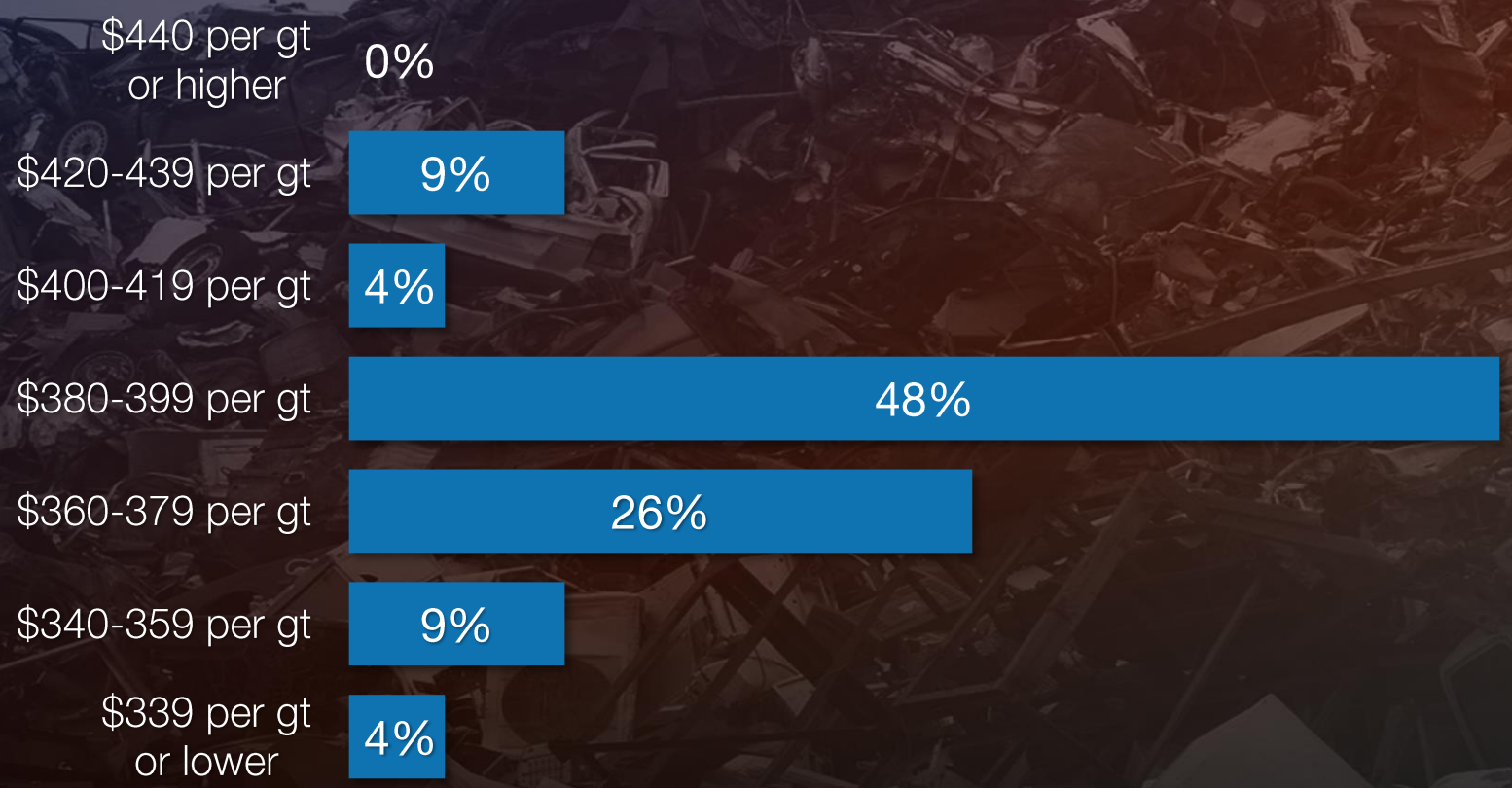
Future busheling prices

Where do you think busheling prices will be in June?



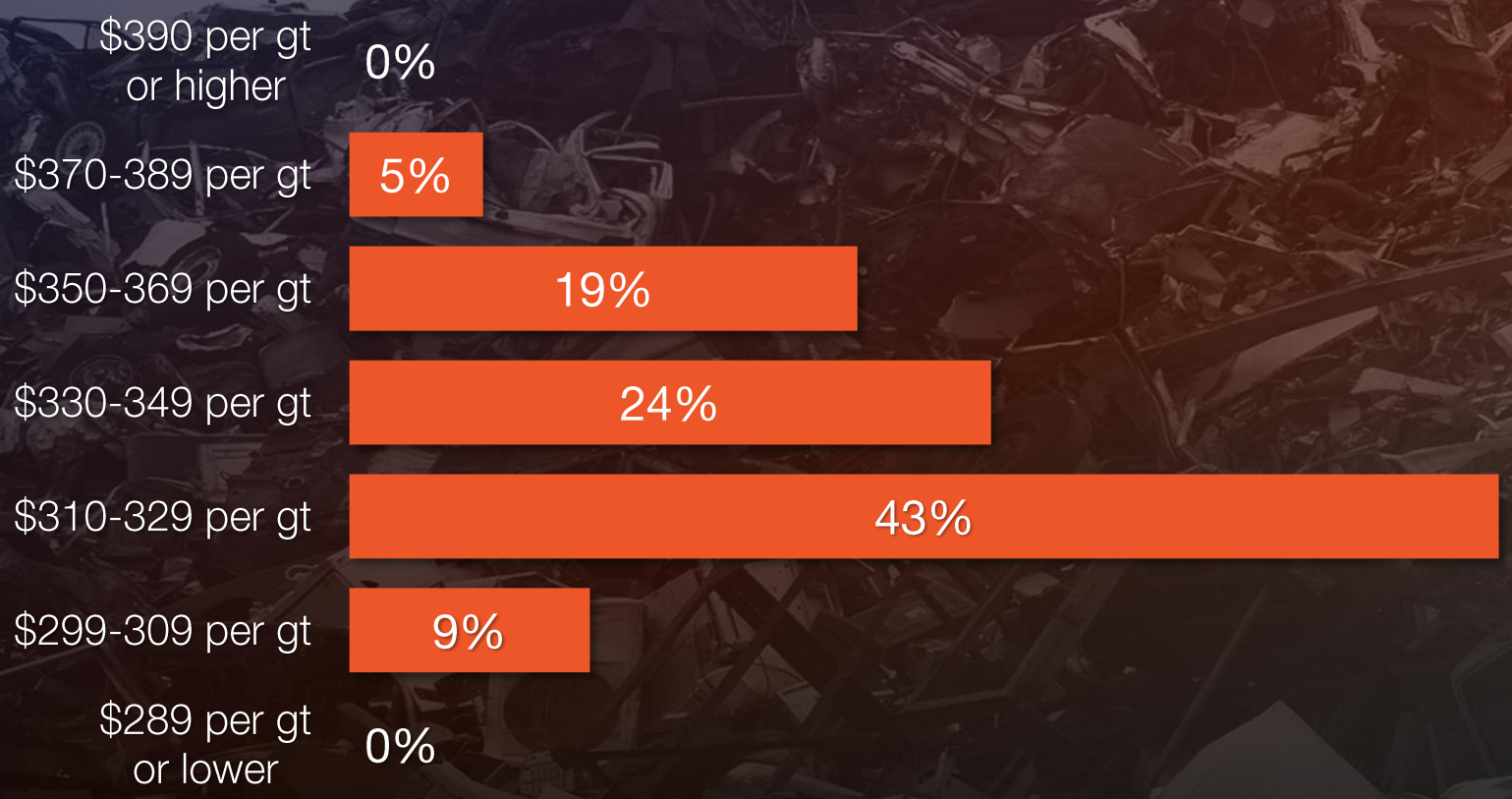
Future shred prices

Where do you think shred prices will be in June?



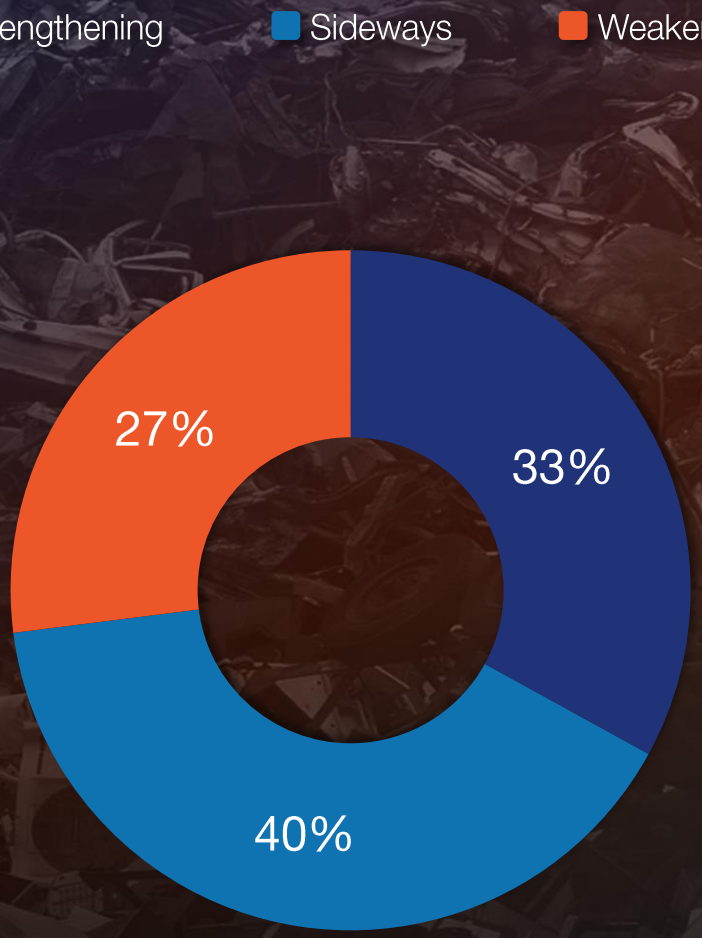
Future HMS prices

Where do you think HMS prices will be in June?



Ferrous scrap prices

Two months from now, how do you see ferrous scrap pricing behaving?



Scrap buyers' sentiment

Down one point to a reading of 63 points

SMU's current ferrous scrap buyers' sentiment index.

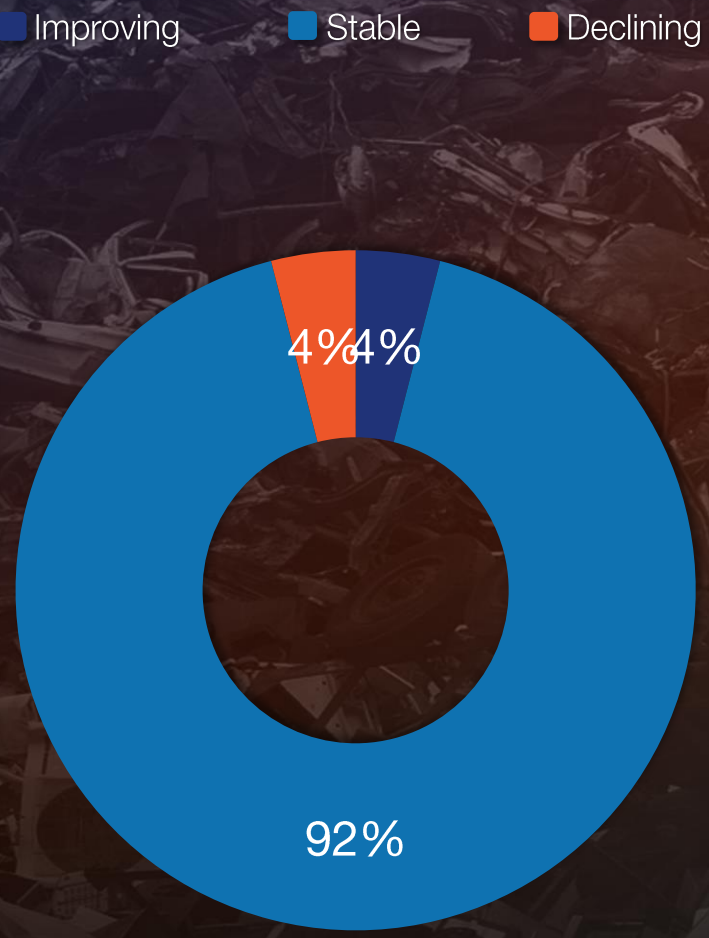
Scrap buyers' future sentiment

Up three points to a reading of 78 points

SMU's future ferrous scrap buyers' sentiment index.

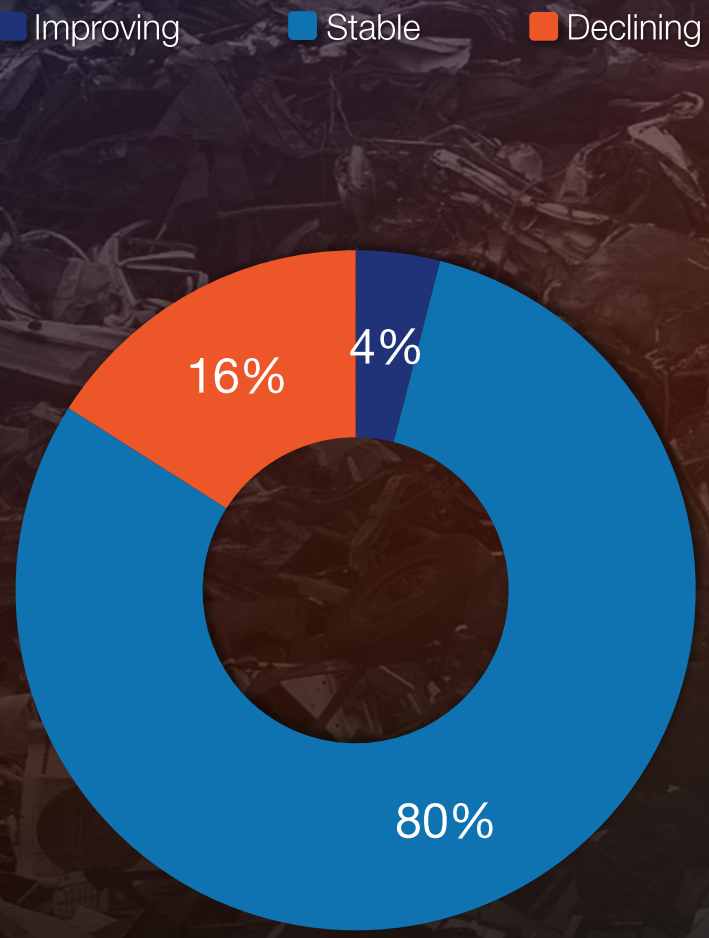
Ferrous scrap flows

How is the quality of ferrous scrap delivered into your facility?



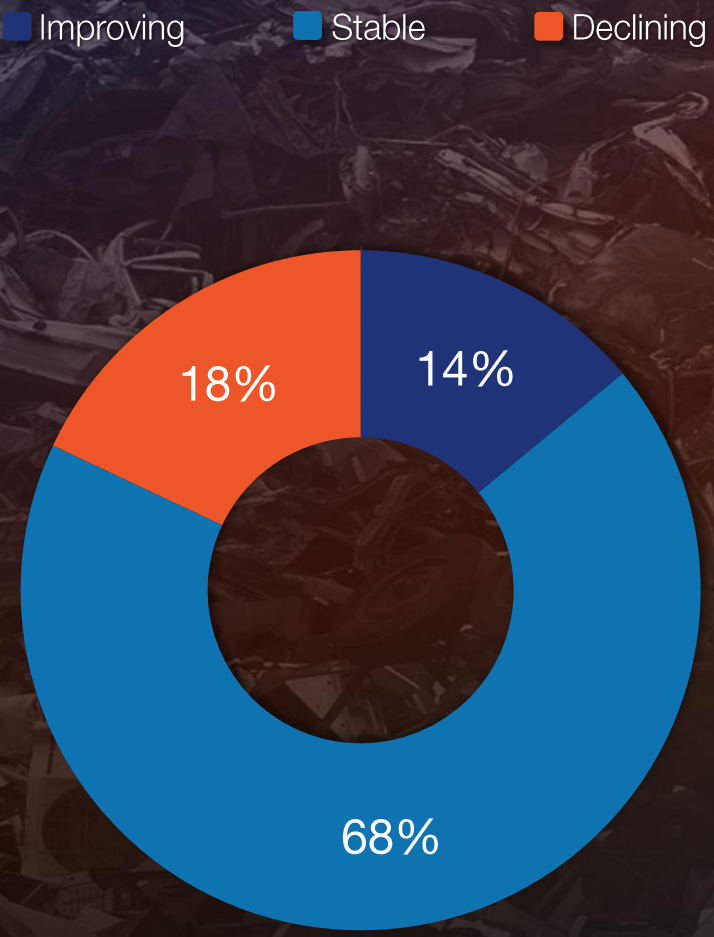
Prime scrap flows

How are the levels of prime industrial scrap shipments into your facility?



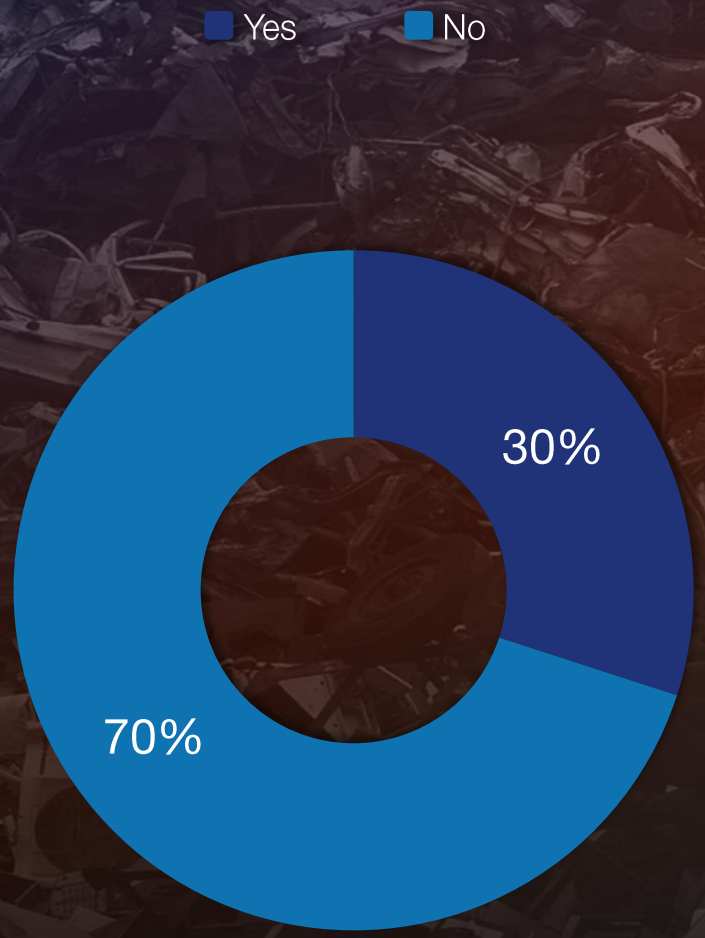
Obsolete scrap flows

How are the levels of obsolete scrap shipments into your facility?



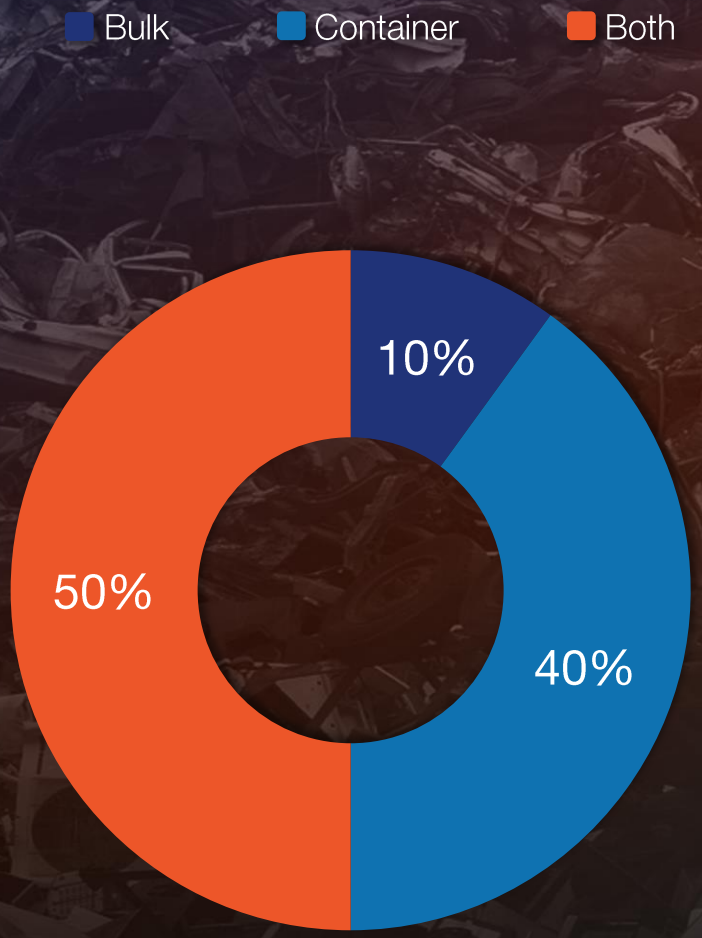
Scrap export shipments

Is your company currently shipping scrap into the export market?



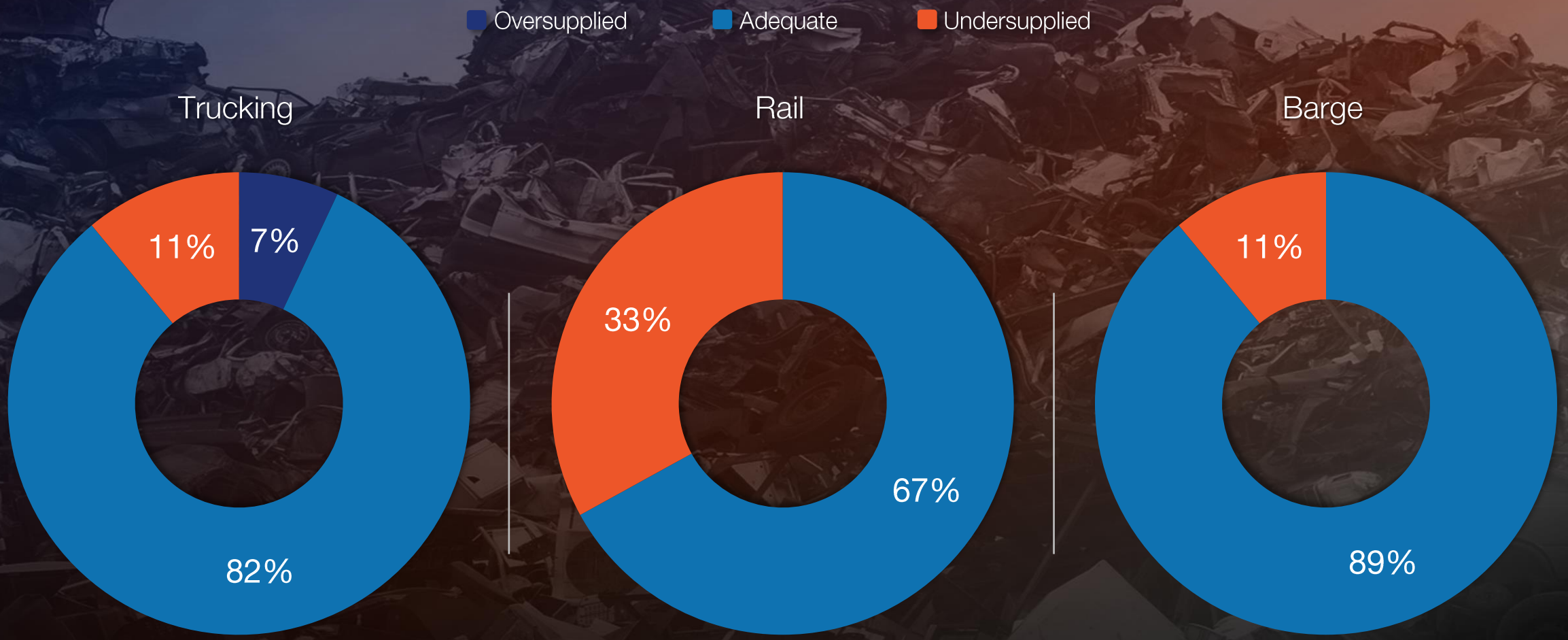
Scrap export shipments

How is your company shipping scrap into the export market?



Scrap logistics trends

How do you rate current logistics for scrap movements?



QUERIES
got questions?

If you have any questions regarding the information presented here, please get in touch with us at info@steelmarketupdate.com.

We always appreciate referrals. Tell your friends, suppliers, and customers to sign up for a free trial contact luis.corona@crugroup.com.

Steel Market Update
Ferrous Scrap Survey

When you *need answers*...
www.steelmarketupdate.com

Look for our next survey on July 7, 2025

If you would like to participate in our survey, please contact david@steelmarketupdate.com

SMU