



December 10<sup>th</sup>, 2025

To Our Valued Customers:

Nucor is currently observing modest inventory levels for galvanized steel products in the supply chain, as well as resilient demand that is expected to strengthen given the continued reshoring of manufacturing in 2026. Based on these factors combined with an increase in production costs and a decrease in unfairly and illegally traded imports into the marketplace, effectively immediately, The Nucor Sheet Mill Group is increasing its minimum base price for galvanized steel products. The new minimum base price is \$1050/ton for all producing mills, except CSI, where our minimum base price will be \$1100/ton.

We reserve the right to review and re-quote any offers that are not confirmed with either a Nucor sales acknowledgement or written acceptance by both parties.

Thank you for your continued support of the Nucor Sheet Mill Group.

Sincerely,

*Aaron Barnett*  
*George Billings*  
*Rob Colton*  
*Brad Kocher*  
*Enrique Mena*  
*Adam Ostoich*  
*Doug Rife*  
*John Sacco*  
*Nick Shirilla*

Sales & Marketing Managers  
Nucor Sheet Mill Group

